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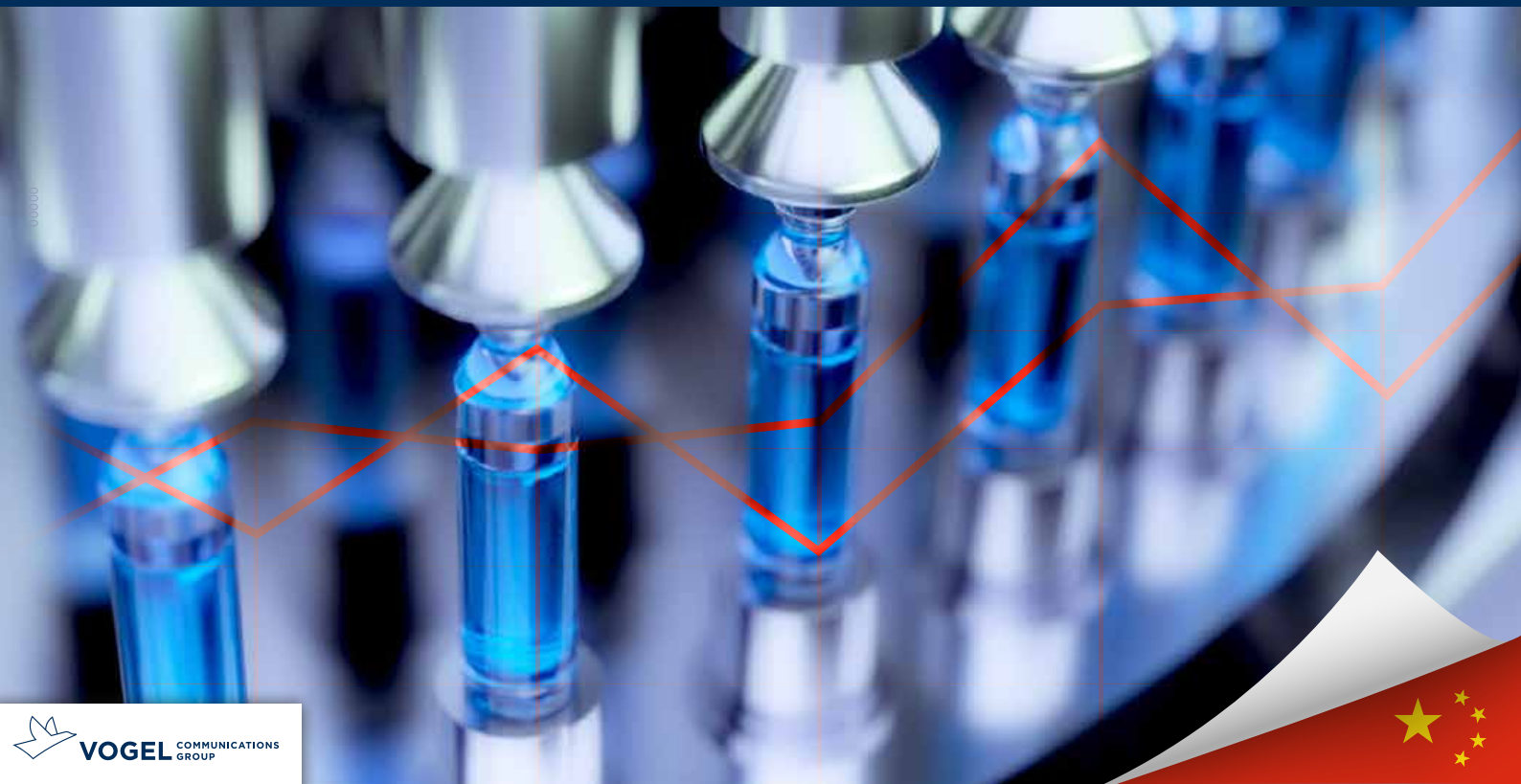
MARKET

INSIGHTS

REPORT 2020-2

China's Pharmaceutical Equipment Market

**Current Status, Trends and
Recommendations for Action**



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Executive Summary China's Pharmaceutical Equipment Market

With the expansion of its national health insurance coverage, China is emerging as one of the world's fastest-growing markets for the consumption of pharmaceuticals. In recent years, the Chinese government has put in place a large number of new policies to support pharmaceutical development and promote the implementation of medical reforms. These actions have led to a pharmaceutical industry boom in China.

Prerequisite in ensuring the quality of pharmaceutical products is the use of qualified equipment, alongside excellent GMP training for all employees in the pharmaceutical industry. Thus, the stable development of the pharmaceutical industry promotes the growth of the pharmaceutical production equipment industry. At present, China's pharmaceutical production equipment industry has entered a transition period, with industry concentration continuing to increase. Enterprises that have accumulated technological and research and development (R&D) advantages in the early stages of development will continue to increase their market share through internal and external expansion as well as upstream and downstream integration.

According to a survey of downstream enterprises, most practitioners in the pharmaceutical industry have high confi-

dence in the future growth of their industry. At the same time, as the Chinese government and people constantly increase quality requirements for pharmaceutical products, pharmaceutical enterprises are imposing higher requirements on pharmaceutical machinery and attaching more importance to automation and digital functions.

Biopharmaceuticals and oral solid preparations are key development trends in the Chinese pharmaceutical market, and the demand from pharmaceutical manufacturers for high-end equipment continues to grow. The continuing growth of demand in the pharmaceutical market, supported by national policies, ensures that the pharmaceutical equipment industry still has vast potential for development in China. The report contains a large number of key findings and makes recommendations for action (see Graphic information).

Executive Summary China's Pharmaceutical Equipment Market



Around
1,000
pharmaceutical
equipment manufacturers

More than

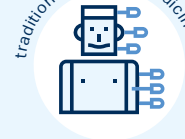
4,800

pharmaceutical
manufacturers, classified
into three groups

chemical drugs



traditional Chinese medicines

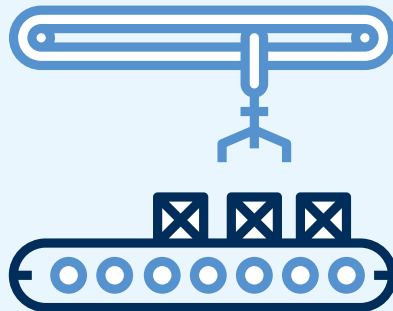


biotechnology



80 %

of pharmaceutical
enterprises are
expanding
manufacturing
or plan to do so



3rd



largest generic drug
center of the world



Growth rate of
fixed assets in the
pharmaceutical industry

8.4 % in 2019

Gross profit margin
in the pharmaceutical
equipment industry:
about

30 %

